10/08/2008 10:03

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee Office Use Only 1. NAME OF **USE FEC MAILING LABEL** Example: If typing, type COMMITTEE (in full) OR TYPE OR PRINT over the lines Financial Planning Association Political Action Committee 1600 K St., NW ADDRESS (number and street) Suite 201 Check if different than previously Washington DC 20006 reported. (ACC) FEC IDENTIFICATION NUMBER **STATE** ZIPCODE 🛋 CITY A IS THIS **AMENDED** NEW C00370130 Χ REPORT OR (N) (A) **TYPE OF REPORT** (b) Monthly Nov 20 (M11) Feb 20 (M2) May 20 (M5) Aug 20 (M8) (Non-Election Year Only) Report (Choose One) Due On: Dec 20 (M12) (Non-Election Year Only) Mar 20 (M3) Jun 20 (M6) Sep 20 (M9) (a) Quarterly Reports: Apr 20 (M4) Jul 20 (M7) Oct 20 (M10) Jan 31 (YE) April 15 Х Quarterly Report(Q1) (c) 12-Day Primary (12P) General (12G) Runoff (12R) July 15 PRE-Election Quarterly Report(Q2) Report for the: Convention (12C) Special (12G) October 15 Quarterly Report(Q3) January 31 Quarterly Report(YE) in the Election on State of July 31 Mid-Year (d) 30-Day Report(Non-election Year Only) (MY) Post -Election General (30G) Runoff (30R) Special (30S) Report for the: Termination Report (TER) in the Election on State of 0 1 0 1 2008 03 3 1 2008 through Covering Period I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete. Mr. Duane Thompson Type or Print Name of Treasurer Electronically Filed by Mr. Duane Thompson 10 8 0 2008 Signature of Treasurer Date NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g. Office **FEC FORM 3X** Use (Rev. 12/2004) Only

FE6AN026

SUMMARY PAGE

OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003) Page 2 Write or Type Committee Name Financial Planning Association Political Action Committee D D " D 0 1 0 1 2008 0.3 3 1 2008 Report Covering the Period: From: To: **COLUMN A COLUMN B This Period** Calendar Year-to-Date (a) Cash on Hand 2008 132580.25 January 1 (b) Cash on Hand at 132580.25 Begining of Reporting Period 11070.00 11070.00 (c) Total Receipts (from Line 19) (d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 143650.25 143650.25 6(a) and 6(c) for Column B) 5000.00 5000.00 7. Total Disbursements (from Line 31) Cash on Hand at Close of Reporting Period 138650.25 138650.25 (subtract Line 7 from Line 6(d)) 9. Debts and Obligations owed the committee (Itemize all on 0.00 Schedule C and/or Schedule D) 10. Debts and Obligations owed the committee (Itemize all on 0.00 Schedule C and/or Schedule D) This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission 999 E street, NW Washington, DC 20463

> Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 06/2004) Page 3

Write or Type Committee Name

Financial Planning Association Political Action Committee

0 1 3^D1 м N 0 1 М М 2008 2008 Report Covering the Period: From: To: **COLUMN A COLUMN B** I. Receipts **Total This Period** Calendar Year-to-Date 11. Contributions (other than loans) From: (a) Individuals/Persons Other Than Political Committees 6800.00 6800.00 (i) Itemized (use Schedule A) 4270.00 4270.00 (ii) Unitemized (iii) TOTAL (add 11070.00 11070.00 Lines 11(a)(i) and (ii) 0.00 0.00 (b) Political Party Committees Other Political Committees 0.00 0.00 (such as PACs) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry 11070.00 11070.00 Totals to Line 33, page 5) 12. Transfers From Affiliated/Other 0.00 0.00 Party Committees 0.00 0.00 13. All Loans Received 0.00 0.00 14. Loan Repayments Received 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) 0.00 0.00 (Carry Totals to Line 37, page 5) 16. Refunds of Contributions Made to Federal candidates and Other 0.00 0.00 Political Committees 17. Other Federal Receipts 0.00 0.00 (Dividends, Interest, etc.) 18. Transfers from Non-Federal and Levin Funds (a) Non-Federal Account 0.00 0.00 (from Schedule H3) 0.00 0.00 (b) Levin Funds (from Schedule H5) 0.00 0.00 (c) Total Transfer (add 18(a) and 18(b)). 19. Total Receipts (add Lines 11(d), 11070.00 11070.00 12, 13, 14, 15, 16, 17, and 18(c)) 20. Total Federal Receipts 11070.00 11070.00 (subtract Line 18(c) from Line 19)

DETAILED SUMMARY PAGE

of Disbursements

Page 4

FEC Form 3X (Rev. 02/2003)

	II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date					
	Operating Expenditures: (a) Shared Federal/Non-Federal							
	Activity (from Schedule H4)	0.00	0.00					
	(i) Federal Share	0.00	0.00					
	(ii) Non-Federal Share	0.00	0.00					
	(b) Other Federal Operating	0.00	0.00					
	Expenditures(c) Total Operating Expenditures							
_	(add 21(a)(i), (a)(ii) and (b))	0.00	0.00					
	Transfers to Affiliated/Other Party Committees	0.00	0.00					
3.	Contributions to Federal Candidates/Committees							
	and Other Political Committees	5000.00	5000.00					
	(use Schedule E)	0.00	0.00					
Ō.	Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00					
	Loan Repayments Made	0.00	0.00					
7.	Loans Made	0.00	0.00					
	Refunds of Contributions To: (a) Individuals/Persons Other Than Political Committees	0.00	0.00					
		0.00	0.00					
	(b) Political Party Committees (c) Other Political Committees	0.00	0.00					
	(c) Other Political Committees (such as PACs)	0.00	0.00					
	(d) Total Contribution Refunds	0.00	0.00					
	(add Lines 28(a), (b), and (c))	0.00	0.00					
9.	Other Disbursements	0.00	0.00					
0.	Federal Election Activity (2 U.S.C 431(20))							
	(a) Shared Federal Election Activity (from Schedule H6)							
	(i) Federal Share	0.00	0.00					
	(ii) "I ouin" Chara	0.00	0.00					
	(ii) "Levin" Share(b) Federal Election Activity Paid Entirely							
	With Federal Funds	0.00	0.00					
	(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00					
۱.	Total Disbursements (add Lines 21(c), 22,							
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	5000.00	5000.00					
2.	Total Federal Disbursements							
	(subtract Line 21(a)(ii) and Line 30(a)(ii)	5000.00	5000.00					
	from Line 31)	5000.00	5000.00					

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

	III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33.	Total Contributions (other than loans) from Line 11(d), page 3)	11070.00	11070.00
34.	Total Contribution Refunds (from Line 28(d))	0.00	0.00
35.	Net Contributions (other than loans) (subtract Line 34 from Line 33)	11070.00	11070.00
36.	Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	0.00	0.00
37.	Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38.	Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

FE6AN026

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 6 / 12 (check only one) X
	I Statements may not be sold or used by any person the name and address of any political committee to	
NAME OF COMMITTEE (In Full) Financial Planning Association Polit	ical Action Committee	
Full Name (Last, First, Middle Initial) Mr. Steve D. Johnson		Date of Receipt
Mailing Address 12 Ashdown PI	Chate 7in Code	01 08 2008
City Half Moon Bay	State Zip Code CA 94019-2275	Transaction ID: 15052738
FEC ID number of contributing federal political committee.	C 94013-2273	Amount of Each Receipt this Period
Name of Employer JohnsonMarotta	Occupation President	
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 1000.00	
Full Name (Last, First, Middle Initial) Mr. Richard C. Salmen		Date of Receipt
Mailing Address 19930 West 117th T	errace	02 02 2008
City	State Zip Code	Transaction ID: 15052919
Olathe	KS 66061	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	250.00
Name of Employer GTrust	Occupation Financial Planner	
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 250.00	
Full Name (Last, First, Middle Initial) Mr. Michael Carlyle		Date of Receipt
Mailing Address 4582 Mercurio St.		M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
City	State Zip Code	Transaction ID: 15152490
San Diego	CA 92130	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	250.00
Name of Employer Steckler and Wynns Financ- ial Group	Occupation Financial Advisor	
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 280.00	
SURTOTAL of Receipts This Page (optional)		1500.00

A.

В.

PAGE 7/12 FOR LINE NUMBER: SCHEDULE A (FEC Form 3X) Use separate schedule(s) (check only one) for each category of the **ITEMIZED RECEIPTS** 11a 11b 11c **Detailed Summary Page** 13 14 16 17 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Financial Planning Association Political Action Committee Full Name (Last, First, Middle Initial) Date of Receipt Ms. Claudia Fitch Mailing Address 2627 Chestnut Stsreet 02 15 2008 City State Zip Code Transaction ID: 15152495 San Francisco CA 94123 Amount of Each Receipt this Period FEC ID number of contributing 300.00 C federal political committee. Name of Employer Fitch Advisors Occupation Financial planner Receipt For: Aggregate Year-to-Date General Primary 300.00 Other (specify) Full Name (Last, First, Middle Initial) Mr. Daniel B. Moisand Date of Receipt Mailing Address 569 Parkwood Way 0 2 26 2008 City State Zip Code Transaction ID: 15152582 Melbourne FL 32940 Amount of Each Receipt this Period FEC ID number of contributing C 5000.00 federal political committee. Name of Employer Spraker, Ftizgerald, Tama-yo, and Moisa Occupation President Receipt For: Aggregate Year-to-Date Primary General

SUBTOTAL of Receipts This Page (optional)	•	5300.00
TOTAL This Period (last page this line number only)	•	6800.00

5000.00

Other (specify)

SCHEDULE B (FEC Form 3X)

	Use separate schedule(s	FOR LINE NUMBER: (check only one)	PAGE 8/12					
TEMIZED DISBURSEMENT	for each category of the Detailed Summary Page	21b 22 X 23 24 27 28a 28b 28	\vdash					
Any Information copied from such Reports ar or for commercial purposes, other than using								
NAME OF COMMITTEE (In Full)								
Financial Planning Association Pol	tical Action Committee							
Full Name (Last, First, Middle Initial)		Transaction ID: 150	08849					
The Reed Committee	Date of Disbursement 0 2 1 1	2008						
Mailing Address 236 Massachuse Suite 608								
City Washington	State Zip Code DC 20002	Amount of Each Disbur						
Purpose of Disbursement Re-designated funds for trans. dated 11/2	2/2005	011	1000.00					
Candidate Name Jack Reed		Category/ Type						
X Senate President	Disbursement For: 2008 Primary X General Other (specify) ▼	[MEMO ITEM] Re-designated funds trans. dated 11/2/200	for 05					
State: RI District: Full Name (Last, First, Middle Initial)								
Evan Bayh Committee	Transaction ID: 150 Date of Disbursement	08858						
Mailing Address 1070 Thomas Je	02 M / 11	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$						
City Washington	State Zip Code DC 20007	Amount of Each Disbur	sement this Perio					
Purpose of Disbursement Re-designated funds for trans. dated 10/4	/2005	011	1000.00					
Candidate Name Evan Bayh		Category/ Type						
Office Sought: House X Senate President State: IN District:	Disbursement For: 2010 Primary X General Other (specify) ▼	[MEMO ITEM] Re-designated funds trans. dated 10/4/200	for 05					
Full Name (Last, First, Middle Initial) Evan Bayh Committee		Transaction ID: 150	08862					
Mailing Address 1070 Thomas Je	ferson St NW	02 M / 11 1	2008					
City Washington	State Zip Code DC 20007	Amount of Each Disbur	sement this Perio					
Purpose of Disbursement Re-designated funds for trans. dated 6/2/		011	1000.00					
Candidate Name Evan Bayh		Category/ Type						
,	Disbursement For: 2010 Primary X General Other (specify)	[MEMO ITEM] Re-designated funds trans. dated 6/2/2000	for S					
Giaic. III DISTIICT.								
SUPTOTAL of Disbursoments This Page (optional)		0.00					

SCHEDULE B (FEC FOIII 3X)		Use separate schedule(s)			eck only		MBER: PAGE 9/12					
	EMIZED DISBURSEMENTS	for each category of the Detailed Summary Page		À	21b 27	22 28a		3b	24 28c		25 29	
	y Information copied from such Reports and Stater or commercial purposes, other than using the nam											
$\left. \right\rangle$	NAME OF COMMITTEE (In Full) Financial Planning Association Political Ad											
<u>'</u>	Full Name (Last, First, Middle Initial) Bennett Election Committee Inc							ID:	15008	874		
	Mailing Address 175 South West Temple	Suite 650					M /	11	/ Y	ž	8 0 0	Y
	City Salt Lake City	State Zip Code UT 84101				Amou	nt of E	ach Di	sburse	ment t	this Pe	rio
	Purpose of Disbursement Re-designated funds for trans. dated 9/27/2006		Г	011						100	00.00	_
	Candidate Name Sen. Robert Bennett			atego Type	ry/							
	X Senate President	ement For: 2010 Primary X General Other (specify)				[MEM Re-de trans.	signa	ted fu	nds fo /2006	or		
	State: UT District: Full Name (Last, First, Middle Initial) Enzi For Us Senate							ID:	15008 ent	876		
	Mailing Address PO Box 2775						$\begin{array}{c ccccccccccccccccccccccccccccccccccc$					
	City Cody	State Zip Code WY 82414				Amou	nt of E	ach Di	sburse	ment t	this Pe	rio
	Purpose of Disbursement Re-designated funds for trans. dated 10/10/2005					L.				100	00.00	_
	Candidate Name Sen. Michael Enzi			atego Type	-	CRA ERA		: N#1				
	Office Sought: House Disburs X Senate President State: WY District:	ement For: 2008 Primary X General Other (specify)	•			[MEM Re-de trans.			nds fo 0/200	or 5		
	Full Name (Last, First, Middle Initial) Team Sununu					Date	of Disb	urseme				_
	Mailing Address PO Box 500					0 2	M /	11	/ Y	ž) () 8 ()	
	City Rye	State Zip Code NH 03870				Amou	nt of E	ach Di	sburse	-		rio
	Purpose of Disbursement Re-designated funds for trans. dated 7/13/2006									100	00.00	_
	Candidate Name Sen. John Sununu			atego Type		[MEM	О ІТЕ	:M1				
	Office Sought: House X Senate President State: NH District: Disburs	ement For: 2008 Primary X General Other (specify)				Re-de trans.			nds fo /2006	or		
_	State. IVIT DISTIPLE.											_

SCHEDULE B (FEC FOIII 3X)	Use separate schedule(s)	FOR LINE (check only	NUMBER: PAGE 10 / 12
ITEMIZED DISBURSEMENTS	for each category of the Detailed Summary Page	21b 27	22 X 23 24 25 28a 28b 28c 29
Any Information copied from such Reports and State or for commercial purposes, other than using the nan			
NAME OF COMMITTEE (In Full) Financial Planning Association Political A	ction Committee		
Full Name (Last, First, Middle Initial) Tim Johnson for South Dakota			Transaction ID: 15009611 Date of Disbursement
Mailing Address 420 C Street, NE Lower	Level		02 12 7 2008
City Washington	State Zip Code DC 20002		Amount of Each Disbursement this Perio
Purpose of Disbursement Re-designated funds for trans. dated 6/27/2006		011	1000.00
Candidate Name Tim Johnson	.5	Category/ Type	[MEMO ITEM]
X Senate President	ement For: 2008 Primary X General Other (specify) ▼		Re-designated funds for trans. dated 6/27/2006
State: SD District: Full Name (Last, First, Middle Initial) Tim Johnson for South Dakota			Transaction ID: 15009630
Mailing Address 420 C Street, NE Lower		Date of Disbursement M D	
City Washington	State Zip Code DC 20002		Amount of Each Disbursement this Perio
Purpose of Disbursement Re-designated funds for trans. dated 10/10/2005	011	1000.00	
Candidate Name Tim Johnson		Category/ Type	MENO ITEM
X Senate President	ement For: 2008 Primary X General Other (specify) ▼		[MEMO ITEM] Re-designated funds for trans. dated 10/10/2005
State: SD District: Full Name (Last, First, Middle Initial) The Reed Committee			Transaction ID: 15332609 Date of Disbursement
Mailing Address 236 Massachusetts Ave	nue NE		03 M / 07 / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
Suite 608 City Washington	State Zip Code DC 20002		Amount of Each Disbursement this Perio
Purpose of Disbursement		011	2000.00
Candidate Name Jack Reed		Category/ Type	
X Senate >	ement For: 2008 Primary General Other (specify)		
State: RI District:			
SUBTOTAL of Disbursements This Page (optional)			2000.00

SCHEDULE B (FEC Form 3X)	Use separate schedule(s) (check				INE NUMBER: PAGE 11 / 12 only one)							12	
ITEMIZED DISBURSEMENTS		ategory of the ummary Page			21b 27	22 28a	Х	23 28	, [24 280		25 29	
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NAME OF COMMITTEE (In Full)	c and address	3 of any pointed	COII		00 10 30	men com	iibut	10113	1101	11 30011	COIIII	milloc	
Financial Planning Association Political Ac	ction Comm	ittee											
Full Name (Last, First, Middle Initial) Mcconnell Senate Committee '08						Tran Date				1533 nent	2670)	
Mailing Address PO Box 1496						0 ^M 3	М	/	0	7 /	Ý Ž	0 0 8	3 Y
City Louisville	State KY	Zip Code 40201				Amo	unt o	f Ea	ch [Disburs			-
Purpose of Disbursement				Q1 ⁻	1.	L.				-	10	00.00)
Candidate Name Sen. Mitch McConnell				ateg Typ	-								
Office Sought: House Disburse X Senate President	ement For: Primary Other (spec	2008 X General ify) ▼											
State: KY District:	_												
Full Name (Last, First, Middle Initial) Martinez For Senate						Date	of D	isbu	rser		2694	ļ	
Mailing Address 610 S Boulevard						0,3	М	/	^D 1 4	4	Ý Ž	οŏε	3
City Tampa	State FL	Zip Code 33606				Amo	unt o	f Ea	ch [Disburs	emen	t this F	Period
Purpose of Disbursement			Г	01	1						10	00.00)
Candidate Name Sen. Mel Martinez													
• 🗎	ement For: Primary Other (spec	2010 General											
State: FL District:													
Full Name (Last, First, Middle Initial) John Hall For Congress						Date	of D	isbu	rser				V
Mailing Address PO Box 469						0,3	М	Ĺ	^D 1 9	9 ′	2	ó o è	3 '
City Beacon	State NY	Zip Code 12508				Amo	unt o	f Ea	ch [Disburs	-		-
Purpose of Disbursement				01	1	<u>L</u> .					10	00.00)
Candidate Name Rep. John Hall				ateg Typ									
Senate President	ement For: Primary Other (spec	2008 X General											
State: NY District: 19													
SUBTOTAL of Disbursements This Page (optional)					<u> </u>						30	00.00)
TOTAL This Period (last page this line number only)					•						50	00.00)

Image# 28992305367	
Form/Schedule: F3XA Transaction ID:	Response to letter from FEC re: cash balance discrepancy with July quarterly report
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